



The University of Western Ontario
Aubrey Dan Program in Management and Organizational Studies
Faculty of Social Science

FALL 2009
Mondays 1:30pm - 3:30pm
Wednesdays 1:30pm -2:30pm
MOS 3321F/G (Consumer Behavior)

COURSE CALENDAR DESCRIPTION

This course focuses on the consumer: what they buy, when and where they buy, how they buy, and most importantly, why they buy. Integrating theories and concepts from psychology, sociology, anthropology, geography and economics, the goal of this course is to understand and predict consumer behavior, and to recognize how behavior is shaped by internal and external influences.

Prerequisites: MOS3320A/B and enrollment in 3rd or 4th year of the BMOS Program. 3 lecture hours, 0.5 course.

COURSE INFORMATION

Professor:	Dr. Mark Cleveland (B.Comm, M.Sc., Ph.D.) Assistant Professor of Marketing, MOS
Office:	SSC-7430
Office Telephone:	519-661-2111 extension 81464 [BMOS office: 519-664-2051]
Email:	mclevela@uwo.ca
Course Website:	WebCT-OWL (MOS 3321 - 2009 Fall-Winter MOS 3321F 001 LEC)
Office Hours:	Tuesdays 1:00pm - 2:00pm, Wednesdays 2:45pm – 3:45pm

Consumer spending powers 70% of the Canadian economy, and understanding consumer behavior is critical to successful marketing. Marketing begins and ends with the consumer—from determining consumer needs and wants and delivering consumer satisfaction. It would be relatively easy to design a marketing strategy if all consumers responded the same way. However, this is far from being the case. In fact, even the same individual consumer can behave in an inconsistent manner. Given myriad internal and external influences, consumer behavior is complex, and predicting consumer behavior is rather difficult.

The course begins by investigating the consumer on an individual level, considering the internal influences on behaviors. Drawing from psychology, we look at perception, theories of learning and motivation, self-concept and values, as well as personality and lifestyles. We then consider the key roles played by attitudes on consumer behavior, how attitudes are formed, and how attitudes can be changed. Next, we examine individual decision-making, including the decision-making process, and how the consumer may be influenced by other individuals, groups, families, as well as situational factors. Incorporating theories and concepts from the domains of sociology and anthropology, in the latter part

of the course we shift our focus to understanding consumer behavior at the group level. Here we consider sociodemographic predictors of behavior, various subcultures of consumers residing within and outside of Canada, and the critical roles played by culture and ethnic identity on consumer behavior. The course will also touch upon the research methods used to study consumer behavior, as well as identify various ethical issues when targeting and serving individual consumers and groups.

The basic pedagogy in this course will take several forms. The lectures and readings are the base of knowledge acquisition, which will be supplemented by class discussions, presentations, assignments, and other activities. Working in pairs, students will appraise an academic consumer behavior article and make a short presentation to the class. Working in larger groups, students will write a research paper on a significant and specific topic in consumer behavior. Together, these tasks are designed to provide students the opportunity to learn the theories and concepts of consumer behavior, and to practically apply this knowledge to managerial contexts. Each and every person is a consumer. This course will also help you to understand what drives your own behaviors, and likely, improve your decision-making. Finally, the multidisciplinary and integrative nature of this course exemplifies the spirit of the MOS program, with its unique leverage of social science theories into business applications.

TEXTBOOK AND READINGS

Required Text:

Solomon, Michael R., Judith Lynne Zaichowsky & Rosemary Polegato (2008). *Consumer Behavior: Buying, Having, and Being* (4th Canadian Edition). Pearson Education Canada. ISBN: 0-13-174040-7.

Additional readings from academic journals, practitioners' journals and the popular press will be assigned periodically, to illustrate and expand upon the concepts covered in the text. Class sessions will be devoted to applying, extending, and critiquing the assigned reading materials. Students must be prepared to talk about the material under consideration, and that means that **you must read and critically think about the assigned materials before the scheduled class.**

EVALUATION

This course has four evaluation components: participation, exams, article summary review and presentation, and term project.

1. Participation (5%):

Students are expected to come to all classes, and to actively contribute to class sections. This means that materials assigned must be covered (**READ**) prior to attending class. The objective of the lectures and discussions will be to enhance comprehension of the material, and not to merely review concepts and definitions. Given time constraints, the information will be covered relatively quickly, allowing more time for examples, discussion, and other activities. You are encouraged to ask questions, to share experiences and examples, and to challenge the boundaries of the concepts and theories, with respect to the topics covered during class sessions. With respect to participation, remember that *Quality* is more highly valued than *Quantity*.

If for some reason you are unable to come to class, please send a brief courtesy note and explanation (via email: mclevela@uwo.ca) to the professor beforehand.

In addition, all students are expected to contribute to assigned group activities (inside and beyond classroom contexts). A part of your participation mark will derive from your interactions and professionalism with other students in this course. For example, you will have the opportunity to evaluate your fellow group members' contributions (or lack thereof) to the term project. To this end, peer evaluation sheets will be distributed in class later during the semester. The information that you provide shall be held in the strictest confidence (i.e., I will not share this information with others).

2. Midterm Exam (25%) and Final Exam (35%):

There will be a **midterm exam** (to take place during regularly scheduled class session during **Week 7: October 26, 2009**), and a **final exam** (to take place during the regular final examination period). Both can include a combination of multiple-choice questions, application and integration short-answer and/or essay-type questions, critical evaluation questions, as well as short cases. For both exams, questions can pertain to any of the materials covered during the course with respect to the relevant topic areas, including those topics contained in the presentations (video, personal), class discussions and other activities, and ALL assigned readings. Both the midterm and final exams are closed-book. The midterm exam will cover assigned topics up until the midterm date, while the final will cover all materials (i.e., is cumulative, but weighted more towards the post-midterm topics).

3. Academic Article Summary Review and Presentation (15%):

Consumer Behavior theory is constantly evolving...the more that we learn about consumers, the more that we realize how little we actually 'know' about consumers! **Starting at about week 4**, the last 15-20 minutes of each class will be devoted to individual presentations. During each session, and working in pairs (groups of two), one or two groups (depending on the size of the class) will give an 8-minute presentation using *Powerpoint* (alternatively using overhead transparencies) consisting of a summary of an academic journal article*, which relates to the topics covered in that particular class. Both members must speak during the presentation. Prior to the presentation, groups will hand in a paper copy of the presentation slides to the professor, along with a typed, two-page (single-spaced) summary of the of the article. More detailed instructions will be outlined in class, but the preliminary steps are as follows:

- (a) **Students will form groups of two**, and choose three preferences with respect to the sessions that they would like to make a presentation. Send to the professor (via email: *mclevela@uwo.ca*), by week 4 at the very latest, (i) the names of group members, and (ii) the three most desired sessions for presentation (ranked in order). If the group's first choice is already taken, I will assign the second choice, etc.
- (b) Once the session has been formally assigned by the professor, **the group will then select one academic journal article** (pertaining to the subject matter of that session), and submit to the professor (again through email: *mclevela@uwo.ca*): (i) the complete journal reference information (authors, publication date, journal, title, volume, issue, page numbers, etc.), and (ii) the abstract corresponding to the article. All submissions are subject to the approval by the professor.
- (c) **The presentation (and article summary) should include the following:** (i) complete journal reference information (as described earlier), (ii) the research problem, rationale (why is this worthy of study?), objectives, (iii) overview of the theory and hypotheses, (iv) overview of methodology, (v) main findings, (vi) main contributions (theoretical and/or applied), and (vii) limitations of the research.

*List of Academic Journals that publish research in Consumer Behavior. Your selected article should be drawn from one of these Journals. Note that an extended list of references pertaining to the topics of the week's chapters is found in the *NOTES* section in the text, at the end of each chapter.

Journal of Consumer Research

Journal of Marketing

Journal of Marketing Research

Journal of the Academy of Marketing Science

Journal of Consumer Behavior

Journal of International Marketing

International Journal of Research in Marketing

International Marketing Review

Journal of Retailing

Journal of Relationship Marketing

Journal of Consumer Marketing

Journal of Business Research

The European Journal of Marketing

Psychology and Marketing

Journal of Consumer Psychology

Journal of Advertising

Journal of Advertising Research

International Journal of Advertising

Journal of International Consumer Marketing

Journal of Public Policy and Marketing

Journal of Services Marketing

Journal of Services Research

For illustrative purposes, let's assume that there was a group scheduled to present during week 3, and the group was interested in the topic of *Brand Equity*. The group might then propose to present the following academic article that is associated with this topic:

Keller, Kevin Lane (1993), "Conceptualizing, Measuring, and Managing Customer-Based Brand Equity," *Journal of Marketing*, Vol. 57 (January), 1-22.

4. Term Project (20%)

Working in groups of 4-5 students, you will prepare a written research paper on a specific topic/issue in consumer behavior. More details will follow during the course of the semester. Just to get you thinking, *examples* of topics include: male/female differences in information search and processing, memory deficits in older consumers and the impact on promotion, cross-cultural differences in shopping behavior, the strength of the proenvironmental attitude-behavior relationship, subcultures of consumption, transnational consumer segments, religious influences on consumer behavior, gift-giving across cultures, self-concept and brand personality, color connotations in food advertising, ethics of targeting children, viral marketing, classical conditioning and marketing, etc.

By the beginning of the 3rd week, groups must submit to the professor (via email) a list of group members and corresponding student ID's. By the beginning of the 5th week, all groups must submit (via email) a ½ -page summary of the proposed topic/issue (subject to approval by the professor). Each group must work on a *different* topic (if necessary, this will be determined on a "first-come, first-serve" basis).

In evaluating your term project, I will utilize the following criteria: synthesis and appraisal of the relevant literature on the topic; articulation of the relevance of the topic to companies, consumers and society (this includes identification of the key implications); originality (i.e., developing your own ideas), clarity of writing, grammar, syntax, formatting, and professionalism; identification of unresolved issues (requiring further research) in the topical area. The research paper should not exceed 15 double-spaced typed pages of text (not including the title page, executive summary, table of contents, references, and appendix materials). **This term project is due at the beginning of class on Week 11 (December 2, 2009).** All groups must hand in two hard (paper) copies, and one electronic copy (on CD-ROM or USB key).

CODE OF CONDUCT

No late submissions of any course material will be accepted, unless there are acceptable (to the course instructor), extraordinary circumstances.

Please take note of the following information relating to medical absences, plagiarism, cheating, academic policies, and in-class conduct.

New Western Medical Accommodation Policy on Medical Notes: *A Western Student Medical Certificate (SMC) is required where a student is seeking academic accommodation. This documentation should be obtained at the time of the initial consultation with the physician or walk-in clinic. An SMC can be downloaded under the Medical Documentation heading of the following website: <https://studentservices.uwo.ca/secure/index.cfm>. Hard copies are available from the student's home Faculty Academic Counselling Service.*

Plagiarism: *"Students must write their own essays and assignments in their own words. Whenever students take an idea, or a passage from another author, they must acknowledge their debt both by using quotation marks where appropriate and by proper referencing such as footnotes or citations. Plagiarism is a major academic offence." (see Scholastic Offence Policy in the Western Academic Calendar)."*

Plagiarism Checking: *"All required papers may be subject for textual similarity review to the commercial plagiarism software under license to the University for the detection of plagiarism. All papers submitted will be included as source documents in the reference database for the purpose of detecting plagiarism of papers subsequently submitted to the system. Use of the service is subject to the licensing agreement, currently between the University of Western Ontario and Turnitin.com (<http://www.turnitin.com>)."*

Academic Cheating: *"Computer-marked multiple-choice tests and/or exams may be subject to submission review by software that will check for unusual coincidences in answer patterns that may indicate cheating."*

Other Relevant Academic Policies/Regulations: *All students are advised to refer to the Academic Calendar and other relevant documentation for other relevant academic policies and regulations (e.g., academic cheating, attendance, etc.).*

Code of Behavior within the Classroom:

Students are expected attend all classes, and to remain in attendance throughout the entire class. It is also expected that students will remain focused on the activities during the class. **Disruptive talking will not be tolerated.** If you, as an individual student, find it necessary to leave the classroom during a lecture and/or presentation, do so quietly (i.e., for an emergency that cannot wait until the end of the class). If you return to a class that is still in progress, do so quietly. Groups of students leaving (and/or returning) together while a class is in progress will not be tolerated. Research shows that failure to attend class can have a negative impact on one's grade. All students are responsible for all course material.

Cell phones shall not be used (nor should they be left on) during class. While laptops are permitted (even encouraged), web-surfing and email-checking etc., will not be tolerated! This goes also for hand-held computers (e.g., Blackberry, iPhone).

SEQUENCE OF COURSE TOPICS

The course outline and schedule are subject to change at the discretion of the course instructor.

SZP=textbook (Please have readings completed before scheduled session). Also note **Required Readings** [REQ'D] versus **Suggested Readings** [SUG'D].

Sept 14 & 16: Introduction to Consumer Behavior

- Introduction to the course, review of the course syllabus, discussion of group assignments
- What is consumer behavior, marketing strategy and consumers, needs and wants, the dark side of consumer behavior
- Video Presentation

Readings: SZP-Chapter 1 [REQ'D]

Sept 21 & 23: The Cognitive Consumer: Perception, Learning and Memory

- Sensory systems, exposure, attention, interpretation, biases, learning theories and process, memory
- Video Presentation

Readings: SZP Chapters 2 and 3 [REQ'D]

Sept 28 & 30: The Cognitive Consumer: Memory, Motivation and Values

- Memory (continued from Week 2), needs and wants, motivation process and strength, involvement, values
- Video Presentation, Research Presentation (Professor)

DUE: Group LISTS for TERM PROJECT

Readings: SZP Chapters 3 (continued) and 4 [REQ'D], supplementary article (TBA) [SUG'D]

Oct 5, 7, & 14: The Cognitive Consumer: The Self, Personality, and Lifestyles

- **NO CLASSES SCHEDULED MONDAY, OCTOBER 12, 2009 (THANKSGIVING MONDAY)**
- Perceptions on the self, self-concept, gender roles and body image
- October 5: Article presentations commence (done in groups of two), video presentation
- Personality and brand personality, lifestyles and psychographics, lifestyle trends
- Article presentations, research presentation (Professor)

Readings: SZP Chapters 5 and 6 [REQ'D], Cleveland et al. (2009), "Cosmopolitanism, Consumer Ethnocentrism, and Materialism: An Eight-Country Study of Antecedents and Outcomes, *Journal of International Marketing* (forthcoming) [SUG'D]

Oct 19 & 21: The Cognitive Consumer: Attitudes and Behaviors, Changing Attitudes

- Formation of attitudes, attitudes as predictors of behavior, modifying attitudes, communication effects on attitudes
- Article presentations

DUE: ½ page summary of proposed consumer behavior research paper

Readings: SZP-Chapters 7 and 8 [REQ'D]

Oct 26: Midterm Exam (in-class, 2 hours)

Oct 28, Nov 2 & 4: Decision-Making: Individuals and Situations

- The stages in consumer decision-making, situational effects on behavior, post-purchase satisfaction and behavior
- Article presentations, video presentation
- Review of Midterm Exam

Readings: SZP Chapters 9 and 10 [REQ'D]

Nov 9 & 11: The Social Consumer: Group Influences and Families

- Reference groups and conformity, W.O.M, opinion leaders, family decision making and roles
- Article presentations, video presentation

Readings: SZP Chapters 11 and 12 [REQ'D]

Continued...

Nov 16 & 18: *The Social Consumer: Income, Social Class, Identity and Subcultures*

- Income and consumer spending patterns, social class and status symbols, consumer identity and ethnic subcultures
- Article presentations, video presentation

Readings: SZP Chapters 13 and 14 [REQ'D]

Nov 23 & 25: *The Social Consumer: Age Subcultures*

- Age and identity, age cohorts and characteristics
- Article presentations, research presentation (professor), video presentation

Readings: SZP Chapter 15 [REQ'D], Cleveland et al. (2004), "Exploring Age-Related Differences in Information Acquisition for a Gift Purchase," *The Journal of Economic Psychology*, Volume 25, No. 1 (February 2004), 61-95 [SUG'D]

Nov 30, Dec 2: *The Social Consumer: Cultural Influences on Consumer Behavior*

- What is culture, characteristics of culture, culture and consumption
- Article presentations, video presentation

DUE: Group Term Projects (Consumer Behavior Research Paper)

Readings: SZP Chapter 16 [REQ'D], supplementary article (TBA) [SUG'D]

Dec 7 & 9: *The Social Consumer: The Creation and Diffusion of Culture*

- Cultural selection and diffusion, meaning transference
- Article presentations, video presentation, research presentation (Professor)

Readings: SZP Chapter 17 [REQ'D], Cleveland and Laroche (2007), "Acculturation to the Global Consumer Culture: Scale Development and Research Paradigm," *Journal of Business Research*, Vol. 60, No. 3, 249-259. [SUG'D]

Final Exam to take place During Final Exam Period (December 11-22, 2009), Cumulative, with emphasis on post-midterm topics

DATE: _____ **TIME:** _____ **LOCATION:** _____

Welcome to the course!

GENERAL INFORMATION

If, on medical or compassionate grounds, you are unable to meet your academic responsibilities, i.e., unable to write term tests or final examinations or complete course work by the due date, you should follow the instructions listed below. You should understand that academic accommodation will not be granted automatically on request. You must demonstrate that there are compelling medical or compassionate grounds that can be documented before academic accommodation will be considered. Read the instructions carefully. In all cases, action must be taken at the earliest possible opportunity, preferably prior to the scheduled examination, test or assignment.

1. Check the course outline to see if the instructor has a policy for missed tests, examinations, late assignments or attendance. The course outline should include the preferred method of contact (e-mail, phone, etc.).
2. Inform the instructor prior to the date of the scheduled time of the test or examination or due date of the assignment. If you are unable to contact the instructor, leave a message for him/her at the department office.
3. Bring your request for accommodation to the Social Science Academic Counselling Office, Room 2105, Social Science Centre, telephone 519 661-2011 or fax 519 661-3384. Be prepared to submit documentation of your difficulties.
4. If you decide to write a test or an examination you should be prepared to accept the mark you earn. Rewriting tests or examinations or having the value of the test or examination reweighted on a retroactive basis is not permitted.

TERM TESTS and MID-TERM EXAMS

1. If you are unable to write a term test, inform your instructor (preferably prior to the scheduled date of the test). If the instructor is not available, leave a message for him/her at the department office.
2. Be prepared, if requested by the instructor, to provide supporting documentation. Submit your documentation to the Social Science Academic Counselling Office.
3. Make arrangements with your professor to reschedule the test.
4. The Academic Counselling Office will contact your instructor to confirm your documentation.

FINAL EXAMINATIONS

1. You require the permission of the Dean, the instructor, and the Chair of the department in question to write a special final examination.
2. If you are unable to write a final examination, contact the Social Science Academic Counselling Office in the first instance to request permission to write a special final examination and to obtain the necessary form. You must also contact your instructor at this time. If your instructor is not available, leave a message for him/her at the department office.
3. Be prepared to provide the Social Science Academic Counselling Office and your instructor with supporting documentation.
4. You must ensure that the Special Examination form has been signed by the instructor and Department Chair and that the form is returned to the Social Science Academic Counselling Office for approval without delay.

LATE ASSIGNMENTS

1. Advise the instructor if you are having problems completing the assignment on time (prior to the due date of the assignment).
2. Submit documentation to the Social Science Academic Counselling Office.

3. If you are granted an extension, establish a due date.
4. Extensions beyond the end of classes must have the consent of the instructor, the Department Chair and Dean. A Recommendation of Incomplete form must be filled out indicating the work to be completed and the date by which it is due. This form must be signed by the student, the instructor, the Department Chair, and the Dean=s representative in the Academic Counselling Office.

SHORT ABSENCES

If you miss a class due to a minor illness or other problems, check your course outlines for information regarding attendance requirements and make sure you are not missing a test or assignment. Cover any readings and arrange to borrow notes from a classmate.

EXTENDED ABSENCES

If you are absent more than approximately two weeks or if you get too far behind to catch up, you should consider reducing your workload by dropping one or more courses. This must be done by the appropriate deadlines. (Refer to the Registrar=s website for official dates.) The Social Science Academic Counsellors can help you to consider the alternatives. At your request, they can also keep your instructors informed of your difficulties.

DOCUMENTATION

Personal Illness: If you consulted Student Health Services regarding your illness or personal problem, you should complete a Records Release Form at the time of your visit allowing them to notify Social Science Academic Counselling Office. Once your documentation has been assessed, the academic counsellor will inform your instructor that academic accommodation is warranted.

- If you were seen by an off-campus doctor, obtain a certificate from his/her office at the time of your visit. The doctor must provide verification of the severity of the illness for the period in question. Notes stating "For Medical Reasons" are not considered sufficient.
- In Case of Serious Illness of a Family Member: Obtain a medical certificate from the family member's physician.
- In Case of a Death: Obtain a copy of the newspaper notice, death certificate or documentation provided by the funeral director.
- For Other Extenuating Circumstances: If you are not sure what documentation to provide, ask an Academic Counselor.

Note: Forged notes and certificates will be dealt with severely. To submit a forged document is a scholastic offense and you will be subject to academic sanctions.

ACADEMIC CONCERNS

- You need to know if your instructor has a policy on late penalties, missed tests, etc. This information may be included on the course outline. If not, ask your instructor.
- You should also be aware of attendance requirements in courses such as Business and English. You can be debarred from writing the final examination if your attendance is not satisfactory.
- If you are in academic difficulty, check the minimum requirements for progression in your program. If in doubt, see your Academic Counsellor.
- If you are registered in Social Science courses but registered in another faculty (e.g., Arts or Science), you should immediately consult the Academic Counselling Office in your home faculty for instructions.